

CLIENT INTERVIEW SHEET
*** DIVORCE WITH NO CHILDREN ***

WHERE DID YOU HEAR ABOUT US?

DATE: _____, 2011

_____ Drove by Office
_____ Google Search
_____ Google Adwords
_____ AVVO.com

_____ Phonebook
_____ Internet
_____ Lawyers.com

Referred by: _____ Other: _____

Have you heard of Collaborative Law? Yes No

Was Board Certification a reason you choose this office? Yes No

IT IS THE POLICY OF THIS FIRM TO PREPARE AND ENTER INTO A WRITTEN FEE AGREEMENT WITH EACH CLIENT ON A CASE BY CASE BASIS PRIOR TO ACCEPTING REPRESENTATION. YOU WILL BE CHARGED ON AN HOURLY BASIS FOR INITIAL CONSULTATIONS AS WELL AS OTHER REQUESTED SERVICES PROVIDED TO YOU PRIOR TO ENTRY OF A WRITTEN FEE AGREEMENT

HAVE YOU LIVED IN TARRANT COUNTY, TEXAS FOR THE PAST SIX (6) MTHS? Yes No

Your full name: _____

Residence address: _____ City/zip _____

Social Security # _____ Driver's License #TX _____ Home #: _____

Wk #: _____ Cell # _____ ATT / Verizon/ T-mobil / Sprint /Clear Channel SMS messages okay? Y/N

E-mail _____ Date and City/State of Birth: _____

Employer: _____ Length of Time Employed by this Employer: _____

Full Address _____ Hours: _____

Position: _____ Does your job require overnight travel? _____

Gross Salary per Month/year: \$ _____ Net Month/year \$ _____

Highest Level of Education (Degrees, Etc) _____ Do you like your job? Yes No

Spouse`s Full Name: _____

Residence Address: _____ City/zip _____

Social Security # _____ Driver's License #TX _____

Home Telephone: _____ Work Telephone _____ Cell # _____

Date and Place of Birth of Birth: _____

Employer: _____ Position: _____

Full Address _____

Gross Salary per Month/year: \$ _____ Net Month/year \$ _____

Highest Level of Education (Degrees, Etc) _____

Length of Time Employed by this Employer: _____

Retirement

Amount of Retirement, Profit-sharing, or Other Employee Benefits You and Your Spouse Have If You Left Employment Today?

Client: Lump Sum \$ _____

Is There a Pension/Annuity? Yes No

Spouse: Lump Sum \$ _____

Is There a Pension/ Annuity? Yes No

Was any of this retirement earned before marriage? Yes No

Marriage & Separation

Date of Marriage: _____ City/state _____ Date of Separation: _____

Check Your Marital Difficulties as Appropriate:

- Drugs
- Internet Usage
- Religion
- Incompatibility
- Other:(Explain) _____
- Alcohol
- Sexual Infidelity
- Physical Violence
- Problems with Step Children
- Sexual Disappointment
- Financial Disputes
- Mental Abuse
- Pornography

Is Your Spouse Aware That You Wish to File for Divorce? _____

Is Wife Pregnant? _____

Wife's Maiden Name? _____ If you are the wife, should your maiden name be restored? Yes No

Child(ren) of this Marriage

<u>Full Name</u>	<u>Sex</u>	<u>Birth Date</u>	<u>Birth Place</u>	<u>SS #</u>

Do Any Children Have Physical or Mental Disabilities That Require Special Care? Yes No

Do You Anticipate a Dispute over Primary Custody of the Child(ren)? Yes No

If Not, Primary Custody Will Be with Whom? _____

With Whom Are the Child(ren) Living at this Time? _____

If the Child(ren) Own Property Other than Personal Effects, Please List:

How is health insurance provided for the family? _____

Prior Marriages

How many times have you been married? Circle as appropriate 1 2 3 4

Do You Have Children by a Previous Relationship? Yes No If So, do They Reside with You? Yes No

Please give their Name, Age and Sex:

Do You Pay/Receive Child Support for the(se) Child(ren)? _____ If So, How Much? \$ _____ per _____

Has Your Spouse Been Married Before? Yes No If Yes, How Many Times? _____

Does Your Spouse Have Children by a Previous Relationship? Yes No If Yes, Do They Reside with You? Yes No

If So, give Their Name, Age and Sex:

Does Your Spouse Pay/receive Child Support for These Children? Yes / No. If So, How Much? \$_____ per _____

Property

Are You Renting or Buying Your Home? Renting Buying

Name of Mortgage Company _____ Estimated Fair Market Value of Property \$ _____

Year Purchased _____ Purchase Price \$ _____ Mortgage Balance \$ _____

Is your property subject to a mineral/gas lease? _____ If so, please give details: _____

List Any Additional Real Estate Property Owned, Including Market Value, Mortgage Company, Year Bought, and Mortgage Balance:

Have Either You or Your Spouse Received Any Large Gifts or Inheritance During the Marriage? If So, Please Explain:

Did either you or your spouse own any real estate, retirement, or financial accounts (savings) when you were married? If so, please explain:

Vehicles

List Any Motor Vehicles, Boats, Airplanes, Cycles, Trailers:

1) Vehicle (List Year and Model): _____ Who Drives? _____

Financed with _____

Value of Vehicle \$ _____ Payment per Month \$ _____

Year Purchased _____ Payoff Amount on Loan _____

2) Vehicle (List Year and Model): _____ Who Drives? _____

Financed with _____

Value of Vehicle \$ _____ Payment per Month \$ _____

Year Purchased _____ Payoff Amount on Loan \$ _____

3) Vehicle (List Year and Model): _____ Who Drives? _____

Financed with _____

Value of Vehicle \$ _____ Payment per Month \$ _____

Year Purchased _____ Payoff Amount on Loan \$ _____

Financial

Please List the Following Information for All Checking Accounts, Savings Accounts, C.d.s, Iras or Savings Bonds. Please Circle Authorized Persons to Withdraw Funds (I.e. (H) Husband, (W) Wife, or (J) Joint - Circle One)

<u>Bank or Institution</u>	<u>Type of Account</u>	<u>Amount</u>
_____ H W J	_____	\$ _____
_____ H W J	_____	\$ _____
_____ H W J	_____	\$ _____
_____ H W J	_____	\$ _____

Debts

Min. Mthly

(Include House & Auto)	<u>Payment</u>	<u>Total Due</u>	<u>Account #</u>
1. _____	\$ _____	\$ _____	_____
2. _____	\$ _____	\$ _____	_____
3. _____	\$ _____	\$ _____	_____
4. _____	\$ _____	\$ _____	_____
5. _____	\$ _____	\$ _____	_____
6. _____	\$ _____	\$ _____	_____
7. _____	\$ _____	\$ _____	_____

Attorneys

If you have consulted with another attorney on this matter, please give attorney's name: _____

Does your spouse have an attorney? _____ If so, please give the attorney's name _____

To your knowledge, has your spouse ever used Diane Wanger? Yes No

Miscellaneous

Are you or your spouse in bankruptcy? Yes No

Have you and your spouse sought marriage counseling? Yes No If so, with whom? _____

Is your spouse willing to participate in counseling? _____

Is there one particular Incident which prompted your visit today? Yes No

If So, Please Explain Briefly: _____

Are you definitely seeking a divorce or just needing general information about your rights?

Do you or your husband have a MySpace/Facebook or any other internet based networking group of the like ? Yes No

If yes, please list your screen name the owner, screen name and type of account:

Are there any specific questions you want answered? Yes No If so, list here

Do you have health problems, are you on medications? Yes No

What do you like to do in your free time? _____

What is your expectation for this visit? _____