

CLIENT DIVORCE INTERVIEW SHEET

WHERE DID YOU HEAR ABOUT US?

DATE: _____, 2010

____ Drove by Office
____ Google Search
____ Google Adwords

____ Phonebook
____ Internet
____ Lawyers.com

Referred by: _____ Other: _____

Have you heard of Collaborative Law? Yes No
Was Board Certification a reason you choose this office? Yes No

IT IS THE POLICY OF THIS FIRM TO PREPARE AND ENTER INTO A WRITTEN FEE AGREEMENT WITH EACH CLIENT ON A CASE BY CASE BASIS PRIOR TO ACCEPTING REPRESENTATION. YOU WILL BE CHARGED ON AN HOURLY BASIS FOR INITIAL CONSULTATIONS AS WELL AS OTHER REQUESTED SERVICES PROVIDED TO YOU PRIOR TO ENTRY OF A WRITTEN FEE AGREEMENT

HAVE YOU LIVED IN TARRANT COUNTY, TEXAS FOR THE PAST SIX (6) MTHS? Yes No

Your full name: _____

Residence address: _____ City/zip _____

Social Security # _____ Driver's License #TX _____

Telephone Home: (____) _____ Work: (____) _____ Cell # _____

E-mail _____ Date and City/State of Birth: _____

Employer: _____ Length of Time Employed by this Employer: _____

Full Address _____ Hours: _____

Position: _____ Does your job require overnight travel? Yes No

Gross Salary per Month/year: \$ _____ Net Month/year \$ _____

Highest Level of Education (Degrees, Etc) _____ Do you like your job? Yes No

Spouse's Full Name: _____

Residence Address: _____ City/zip _____

Social Security # _____ Driver's License #TX _____

Home Telephone: (____) _____ Work Telephone (____) _____ Cell # _____

Date and Place of Birth of Birth: _____

Employer: _____ Position: _____

Full Address _____

Gross Salary per Month/year: \$ _____ Net Month/year \$ _____

Highest Level of Education (Degrees, Etc) _____ Length of Time Employed by this Employer: _____

Retirement

Amount of Retirement, Profit-sharing, or Other Employee Benefits You and Your Spouse Have If You Left Employment Today?

Client: Lump Sum \$ _____

Is There a Pension/Annuity? Yes No

Spouse: Lump Sum \$ _____

Is There a Pension/ Annuity? Yes No

Was any of this retirement earned before marriage? Yes No

Marriage & Separation

Date of Marriage: _____ City/state _____ Date of Separation: _____

Check Your Marital Difficulties as Appropriate:

- Drugs Alcohol Sexual Disappointment
- Internet Usage Sexual Infidelity Financial Disputes
- Religion Physical Violence Mental Abuse
- Incompatibility Problems with Step Children Pornography
- Other:(Explain) _____

Is Your Spouse Aware That You Wish to File for Divorce? _____

Is Wife Pregnant? _____ Wife's Maiden Name? _____ If you are the wife, should your maiden name be restored? Yes No

PROPERTY:

Are you renting or buying your home? Renting Buying

Name of mortgage company _____ Estimated fair market value of property \$ _____
Year purchased _____ Purchase price \$ _____ Mortgage balance \$ _____

Is your property subject to a mineral/gas lease? _____ If so, please give details: _____

List any additional real estate property owned, give estimated fair market value and name of mortgage company, year bought, mortgage balance, and monthly payments:

Have either you or your spouse received any large gifts or inheritance during the marriage? _____
If so, please explain:

Did either you or your spouse own any real estate, retirement, or financial accounts (savings) when you were married? If so, please explain: _____

VEHICLES

List any motor vehicles, boats, airplanes, cycles, trailers: (year & model)

1) Vehicle (list year and model): _____ who drives? _____

Financed with _____
Value of vehicle \$ _____ Payment per month \$ _____
Year purchased _____ Payoff amount on loan \$ _____

2) Vehicle (list year and model): _____ who drives? _____

Financed with _____
Value of vehicle \$ _____ Payment per month \$ _____
Year purchased _____ Payoff amount on loan \$ _____

3) Vehicle (list year and model): _____ who drives? _____
 Financed with _____
 Value of vehicle \$ _____ Payment per month \$ _____
 Year purchased _____ Payoff amount on loan \$ _____

FINANCIAL

Please list any and all bank accounts, savings accounts, CDs, IRAs, credit unions, or savings bonds: give name of bank or financial institutions, who is authorized to withdraw funds (i.e. (h) husband, (w) wife, or (j) joint-circle one), amount in account, and type of account. List everything owned by either party:

<u>BANK OR INSTITUTION</u>	<u>TYPE OF ACCOUNT</u>	<u>AMOUNT</u>
_____ h w j	_____	\$ _____
_____ h w j	_____	\$ _____
_____ h w j	_____	\$ _____
_____ h w j	_____	\$ _____

DEBTS:

<u>(INCLUDE HOUSE & AUTO)</u>	<u>MIN. MTHLY PAYMENT</u>	<u>TOTAL DUE</u>	<u>WHO IS PAYING THIS DEBT?</u>
_____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	_____
_____	\$ _____	\$ _____	_____

ALTERNATE CONTACT

Alternate person to contact _____

Phone: () _____ Relationship to you: _____

Attorneys

If you have consulted with another attorney on this matter, please give attorney's name: _____

Does your spouse have an attorney? _____ If so, please give the attorney's name _____

To your knowledge, has your spouse ever used Diane Wanger? Yes No

Miscellaneous

Are you or your spouse in bankruptcy? Yes No

Have you and your spouse sought marriage counseling? Yes No If so, with whom? _____

Is your spouse willing to participate in counseling? _____

Is there one particular incident which prompted your visit today? Yes No

If so, please explain briefly: _____

Are you definitely seeking a divorce or just needing general information about your rights?

Do you or your husband have a MySpace/Facebook or any other internet based networking group of the like ? Yes No

If yes, please list your screen name the owner, screen name and type of account:

Are there any specific questions you want answered? Yes No If so, list here

What do you like to do in your free time? _____

What is your expectation for this visit? _____